**INTEREST RATES MARKET NOTICE**

**Date: 20 July 2015**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NBK21A”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 21 July 2015**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** NBK21A

**Nominal Issued** R 2,000,000,000.00

**Issue Price** 100 %

**Coupon** 10.6300%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 21 July 2027

**Books Close** 16 July, 16 January

**Interest Payment Date(s)** 21 July, 21 January

**Last Day to Register** By 17:00 on15 July, 15 January

**Issue Date** 21 July 2015

**Date Convention** Modified Following

**Interest Commencement Date** 21 July 2015

**First Interest Payment Date** 21 January 2016

**ISIN No.** ZAG000128117

**Additional Information** Unsubordinated Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK21A%20Pricing%20Supplement%2021072015.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK21A%20Pricing%20Supplement%2021072015.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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